



Supporting international clients

Our Tier 1 (Investor) visa service supports high net worth individuals looking to enter the UK under the Tier 1 investor category. We work with a range of international clients, from individuals to families, providing a personalised service specifically structured for both UK resident non-domiciled clients and non-UK resident clients.

Tier 1 (Investor) visa service

We understand the challenges associated with relocating to the UK. Our dedicated team has extensive expertise in advising Tier 1 (Investor) visa applicants in relation to their investment portfolios. Wherever you are, we are on hand to ensure that you receive the necessary support throughout the process.

Our capabilities:

- We take full responsibility of all discretionary investment management related criteria by:
 - Ensuring that your investments are suitable as per Tier 1 (Investor) visa regulations.
 - Undertaking the required due diligence on your Source of Funds and regulatory checks.
 - Adhering to the relevant timescales for investing your funds (£2m, or £5m, or £10m) – within 3 months of Tier 1 immigration permission.
- We are able to tailor our investment and administration facilities specifically to suit you whilst going through the application process.
- We work alongside your immigration adviser to provide the required letters and supporting documentation to the UK Immigration and Visa Office at initial application, visa extension and ILR (Indefinite Leave to Remain) stages.
- Our Compliance team undertake quarterly monitoring assessments to ensure that all Tier 1 (Investor) visa portfolios comply with the rules applicable at the time of your application.

Changes for applications made after 29th March 2019

On 7th March 2019, the UK government announced changes to the UK Immigration Rules, resulting in a number of changes to the Tier 1 (Investor) visa application requirements. These changes have been outlined below and were effective from 29th March 2019.

Key changes:

- UK government bonds will no longer be a qualifying investment.
- Further UK bank account due diligence is required.
- Pooled investments regulations have been relaxed.
- Longer grants of leave have been extended to two years and four months.
- Share or loan capital in active and trading UK registered companies must be registered with Companies House in the UK, be subject to UK taxation for corporation tax and PAYE, have accounts and a UK business bank account showing regular trade of its own goods and services and have at least two UK based employees who are not directors.

Expertly managed portfolios

Our bespoke wealth management service provides access to our best investment thinking, with discretionary investment management, advisory and execution-only portfolios available.

- Our in-house Investment Committee sits at the heart of our investment process, comprising our most experienced investment managers and asset class specialists.
- We pride ourselves on our impartial advice and a whole of market approach to portfolio management and fund selection.
- We can facilitate offshore portfolios (Jersey, Switzerland, Liechtenstein, Singapore, Hong Kong) to hold assets offshore, across multiple currencies.
- We have extensive expertise in providing specialist advice to international clients. High net worth individuals moving to the UK via a Tier 1 (Investor) visa also become UK resident non-domiciled individuals. As a result, they may benefit from a favourable taxation regime. We have significant expertise in investing on behalf of UK resident non-domiciled clients and we work in conjunction with their tax and legal professionals to deliver optimised investment solutions.
- We can facilitate back-to-back loans and/or segregation of capital and income to allow tax-free remittances to the UK.
- We offer effective coordination with Trustees and external professional advisers, at no extra cost for the client.

Important information

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Investors should be aware that past performance is not an indication of future performance, the value of investments and the income derived from them may fluctuate and you may not receive back the amount you originally invested.